

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
Attorney for Debtor-In-Possession

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF \_\_\_\_\_

In Re:

CASE NUMBER \_\_\_\_\_

Debtor(s).

DEBTOR-IN-POSSESSION PROJECTED  
90-DAY PROFIT AND LOSS STATEMENT  
(ACCRUAL BASIS)

TO: THE HONORABLE LLOYD KING  
UNITED STATES BANKRUPTCY JUDGE

The Debtor-In-Possession hereby files its Projected 90-Day Profit and Loss Statement pursuant to the United States Trustee's Operating and Reporting Requirements for Chapter 11 cases.

DATED: \_\_\_\_\_

\_\_\_\_\_  
Attorney for Debtor-In-Possession

**UNITED STATES DEPARTMENT OF JUSTICE  
OFFICE OF THE UNITED STATES TRUSTEE  
DISTRICT OF \_\_\_\_\_**

In Re:

Debtor(s).

CHAPTER 11

CASE NO. \_\_\_\_\_

**DEBTOR-IN-POSSESSION PROJECTED  
90-DAY PROFIT AND LOSS STATEMENT  
(ACCRUAL BASIS)**

	_____ (Month)	_____ (Month)	_____ (Month)	_____ TOTAL
Sales/Revenue:				
Gross Sales/Revenue	_____	_____	_____	_____
Less: Returns/Discounts	(_____)	(_____)	(_____)	(_____)
Net Sales/Revenue	_____	_____	_____	_____
Cost of Goods Sold:				
Beginning Inventory at Cost	_____	_____	_____	_____
Purchases	_____	_____	_____	_____
Less: Ending Inventory at Cost	_____	_____	_____	_____
Cost of Goods Sold (COGS)	(_____)	(_____)	(_____)	(_____)
Gross Profit (Sales Less COGS)	_____	_____	_____	_____
Other Operating Income	_____	_____	_____	_____
Operating Expenses:				
Officer/Management Payroll	_____	_____	_____	_____
Payroll - Other Employees	_____	_____	_____	_____
Payroll Taxes	_____	_____	_____	_____
Other Taxes	_____	_____	_____	_____
Depreciation and Amortization	_____	_____	_____	_____
Rent Expense - Real Property	_____	_____	_____	_____
Lease Expense - Personal Property	_____	_____	_____	_____
Repairs and Maintenance	_____	_____	_____	_____
Insurance	_____	_____	_____	_____
Real Property Taxes	_____	_____	_____	_____
Telephone and Utilities	_____	_____	_____	_____
Travel and Entertainment	_____	_____	_____	_____
Miscellaneous Operating Expenses	_____	_____	_____	_____
Total Operating Expenses	(_____)	(_____)	(_____)	(_____)
Net Income/(Loss) from Operations	_____	_____	_____	_____
Non-Operating Income:				
Interest Income	_____	_____	_____	_____
Net Gain on Sale of Assets	_____	_____	_____	_____
Other	_____	_____	_____	_____
Total Non-Operating Income	(_____)	(_____)	(_____)	(_____)
Non-Operating Expenses:				
Interest Expense	_____	_____	_____	_____
Legal and Professional	_____	_____	_____	_____
Other	_____	_____	_____	_____
Total Non-Operating Expenses	_____	_____	_____	_____
NET INCOME/(LOSS)	=====	=====	=====	=====